

Code	TCO
Company name	Duyen Hai Multi Modal Transport Joint Stock Company
Date	11/29/2021
Subject	Resolution on the second EGM in 2021

Content:

On November 27, 2021, the BOD of Duyen Hai Multi Modal Transport Joint Stock Company announces the Resolution of the Extraordinary General Meeting 2021 for the second time with the following contents:

1. Approving the adjustment of planning to issue shares for increasing charter capital:
 - a. Public offering:
 - Stock name: Duyen Hai Multi Modal Transport Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000 dongs/share
 - Offering price: VND11,000/share
 - Registered offering volume: 37,422,000 shares
 - Exercise ratio: 1:2 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 02 new shares).
 - Expected mobilized capital: VND411,642,000,000
 - Time of implementation: expected in Quarter 4/2021 or Quarter 1/2022.
 - The rights should be transferred only once
 - Plan for handling fractional shares and unsold shares: due to the 1:2 exercise ratio, there are no fractional shares. The unsold shares (if any) will be decided by the Board of Directors with the selling price is not less than the issuance price. These shares will be restricted in 01 year from the finish date of the offering.
 - Total proceeds from the public offering (estimated) of VND411,642,000,000 will be used to invest in buying shares of GAVI Joint Stock Company with the estimated purchase price to VND29,500/share.
 - b. Private placement:
 - Stock name: Duyen Hai Multi Modal Transport Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Offering price: VND11,000/share

- Registered offering volume: 15,900,000 shares
- Time for transfer restriction: 01 year from the ending date of the offering.
- Estimated mobilized capital: VND174,900,000,000
- Time of implementation: expected in Quarter 4/2021 or Quarter 1/2022.
- Total proceeds from the private placement (estimated) of VND174,900,000,000 will be used to invest in buying shares of GAVI Joint Stock Company with the estimated purchase price to VND29,500/share.

2. Approving the plan for purchasing shares of GAVI:

- Expected purchase volume of GAVI shares: 20,400,000 shares
- Expected purchase price: VND29,500/share
- Expected transfer value: VND601,800,000,000.